

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (SCC)**  
**Debtors.** : **(Jointly Administered)**

**ORDER GRANTING THE PLAN  
ADMINISTRATOR'S FIVE-HUNDRED TWENTY-FOURTH OMNIBUS  
OBJECTION TO CLAIMS (STRUCTURED SECURITIES GUARANTEE CLAIMS)**

Upon the five-hundred twenty-fourth omnibus objection to claims, dated February 16, 2018 (the “Objection”),<sup>1</sup> of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to sections 105(a) and 1142 of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim (ECF No. 6664), seeking to deem satisfied in full in accordance with the Plan Satisfied ISIN Claims, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto are deemed satisfied in full in accordance with the Plan; and it is further

ORDERED that neither the Plan Administrator nor LBHI shall make any further Distributions on account of the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto; and

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: May 31, 2018  
New York, New York

/S/ Shelley C. Chapman  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

*Satisfied ISIN Claims*

\$ in Actual

ISIN	Blocking Number	Claim Number
XS0266838407	CA30436	44616
XS0318191219	CA31319	44616
XS0318191219	CA31323	44616
XS0325886116	6018681	41907
XS0333106416	6042003	46973
XS0333106416	6042004	46973
XS0333106416	6042005	46973
XS0333106416	6042006	46973
XS0333106416	6042007	46973
XS0333106416	6042008	46973
XS0333106416	6042009	46973
XS0334885729	6042013	46973
XS0347769035	6031240	45881
XS0353873663	CA31040	44616
XS0354316241	6042089	46973
XS0354483140	6045775	62783
XS0354483140	6045775	62783
XS0354483140	6045775	62783
XS0362680695	CA31028	44616